

LIC NOMURA MUTUAL FUND LIC Nomura Mutual Fund Asset Management Company Limited (Investment Managers to LIC Nomura Mutual Fund)

CIN No: U67190MH1994PLC077858

Registered Office: Industrial Assurance Bldg; 4th Floor, Opp. Churchgate Station, Mumbai - 400 020. Tel.No.: 022-66016000, Toll Free No.: 1800 258 5678, Fax No.: 022-22880633, Email: service@licnomuramf.com • Website: www.licnomuramf.com

NOTICE TO UNITHOLDERS

Change in shareholding of LIC Nomura Mutual Fund Asset Management Company Limited and LIC Nomura Mutual Fund Trustee Company Private Limited Notice is hereby given that LIC Housing Finance Limited, Corporation Bank and GIC Housing Finance Limited (collectively, the "Purchasers") have agreed to invest in LIC Nomura Mutual Fund Asset Management Company Limited (the "AMC") and in LIC Nomura Mutual Fund Trustee Company Private Limited (the "Trustee Company")

Life Insurance Corporation of India ("LIC") is the sponsor of LIC Nomura Mutual Fund ("Mutual Fund").

In 2009, Nomura Asset Management Strategic Investments Pte Ltd ("Nomura") had entered into a joint venture with LIC and LIC Housing Finance Limited ("LICHFL") pursuant to which Nomura had invested 35% in the AMC and 35% in the Trustee Company. Nomura is a wholly owned subsidiary of Nomura Asset Management Co. Ltd. ("NAM"). NAM is a wholly owned subsidiary of Nomura Holdings Inc. Japan ("NHI"). Nomura proposes to divest its 35% (thirty five per cent) shareholding in the AMC and in the Trustee Company. The current shareholding pattern of the AMC and the Trustee Company is as follows:

| Names of the Present Shareholders | AMC | Trustee Company |
|---|-----|-----------------|
| LIC | 45% | 49% |
| LIC Housing Finance Ltd. | 20% | 16% |
| Nomura Asset Management Strategic Investment Pte Ltd. | 35% | 35% |

The Purchasers have agreed to acquire the 35% shareholding from Nomura. The Purchasers have entered into a Share Purchase Agreement with Nomura, the AMC and the Trustee Company (the "Transaction Documents") to: (i) acquire 35% (thirty five per cent) of the total paid-up equity share capital of the AMC from Nomura; and (ii) acquire 35% (thirty five per cent) of the total paid up equity share capital of the Trustee Company from Nomura, subject to completion of necessary statutory and regulatory requirements in this regard (the "Transaction"). The shareholding pattern of the AMC and the Trustee Company pursuant to the acquisition by the Purchasers will be as follows:

| Names of the New Shareholders | AMC | Trustee Company | |
|--|-------|-----------------|--|
| LIC | 45% | 49% | |
| Purchaser 1 (LIC Housing Finance Ltd.) | 39.3% | 35.3% | |
| Purchaser 2 (Corporation Bank) | 4% | NIL | |
| Purchaser 3 (GIC Housing Finance Ltd.) | 11.7% | 15.7% | |

The Securities and Exchange Board of India (the "SEBI") has, vide its letter bearing Reference No SEBI/HO/IMD/DF3/OW/P/2016/6027/1dated February 29, 2016, conveyed its no-objection to the exit of Nomura and the investment by the Purchasers to the extent of 35% (thirty five per cent) of the paid up equity share capital of the AMC and the Trustee Company. The Mutual Fund will be renamed as "LIC Mutual Fund". The AMC will be renamed as "LIC Mutual Fund Asset Management Company Limited" and the Trustee Company will be renamed

as "LIC Mutual Fund Trustee Company Private Limited", subject to receiving the approval of the Registrar of Companies. Further, the names of each of the Schemes of the fund which currently are prefixed with "LIC NOMURA MF" will be prefixed with "LIC MF". LIC will continue to be the sole sponsor of the Mutual Fund.

Purchaser 1 - LIC Housing Finance Limited

LIC Housing Finance Ltd. ("LICHFL") is one of the largest Housing Finance Company in India. Incorporated on June 19, 1989 under the Companies Act, 1956, LICHFL was promoted by LIC of India and went public in the year 1994. The Authorized Capital of LIC HFL is ₹ 1500 Million (₹ 150 Crores) and its paid up Capital is ₹ 1009.9 Million (₹ 100.99 Crores). LICHFL is registered with National Housing Bank and listed on the National Stock Exchange (NSE) and the Bombay Stock Exchange Limited (BSE) and its shares are traded only in demat format. The Company launched its maiden GDR issue in 2004. The GDR's are listed on the Luxembourg Stock Exchange

The main objective of LICHFL is providing long term finance to individuals for purchase or construction of house or flat for residential purpose, repair or renovation of existing flat or houses In addition, LICHFL provides finance on existing property for business, personal needs and gives loans to professionals for purchase and or construction of Clinics, Nursing Homes, Diagnostic Centers, Office Space and equipments. LICHFL also provides long term finance to persons engaged in the business of construction of houses or flats for residential purpose and to be sold by them. LICHFL has set up a Representative Office in Dubai and Kuwait to cater to the Non-Resident Indians in the GLCC countries covering Bahrain, Dubai, Kuwait, Qatar and Saudi Arabia. Today LICHFL has a proud group of over 15.56 LACS prudent house owners who have enjoyed its financial assistance.

As of March 31, 2015 the net profit of LICHFL was ₹ 1.38.618.87 lakhs

Purchaser 2 - Corporation Bank

Nationalized in 1980, Corporation Bank was the forerunner when it came to evolving and adapting to the financial sector reforms. In 1997, it became the Second Public Sector Bank in the country to enter capital market, the IPO of which was over-subscribed by 13 times. The Bank has many "firsts" to its credit - Cash Management Services, Gold Banking, m-Commerce, "Online" approvals for Educational loans, 100% CBS Compliance and more recently, its pioneering efforts to take the technology to the rural masses in remotest villages through low-cost branchless banking - Business Correspondent model. All of which symbolize the Bank's commitment to its customers to provide convenience banking. Started about 109 years ago in 1906, with an initial capital of just ₹ 5000, Corporation Bank has recorded ₹ 3,44,400 Crore mark in business and even far more, with over 10,047 service outlets across the nation, served by committed and dedicated 18,000 plus Corp Bankers. Proof of which is seen in its enviable track record in financial performance

Presently, the Bank has a network of 2364 fully automated CBS branches, 2998 ATMs and 4685 Branchless Banking Units across the country. The Bank has Representative Offices at Dubai and at Hong Kong. The Bank has extended Branchless Banking units to 4685 villages and has issued Smart Cards to all account holders in these villages for enabling them to operate their accounts at their doorsteps through the Business Correspondents appointed by the Bank

As of March 31, 2015 the net profit of Corporation Bank was ₹ 58,426 lakhs.

Purchaser 3 - GIC Housing Finance Limited

GIC Housing Finance Limited ("GICHF") was initially incorporated as 'GIC Grih Vitta Limited' on December 12, 1989. The name was changed to its present name vide a fresh Certificate of Incorporation issued on November 16, 1993. GICHF was formed with the objective of entering in the field of direct lending to individuals and other corporates to accelerate the housing activities in India. The primary business of GICHF is granting housing loans to individuals and to persons / entities engaged in construction of houses / flats for residential purposes. GICHF carried a vision for the future of Housing in India. And it is always believed at GICHF that its success and growth depend on its principles which are:

- To be a prominent Corporate Citizen in promoting housing activities through customer friendly finance Schemes with in a service oriented atmosphere.
- To consolidate and grow in a competitive environment reflecting the ethical standard of a good corporate citizen.
- To create Wealth and Reward Share holders

GICHF was promoted by General Insurance Corporation of India and its erstwhile subsidiaries namely, National Insurance Company Limited, The New India Assurance Company Limited, The Oriental Insurance Company Limited and United India Insurance Company Limited together with UTI, ICICI, IFCI, HDFC and SBI, all of them contributing to the initial share capital. GICHF has presence in 59 branches across the country for business. It has got a strong marketing team, which is further assisted by Sales Associates (SAs). It has tie-ups with builders to provide finance to individual borrowers. It also has tie-ups with corporates for various housing finance needs

As of March 31, 2015 the net profit of GICHF was ₹ 10,296 lakhs

LIC Nomura Mutual Fund

As of December 31, 2015 (year on year basis) LIC Nomura Mutual Fund is the fastest growing mutual fund among the top 20 mutual funds in India with a growth rate of 62.55% as against 21.05% for the mutual fund industry as a whole. The combined financial synergies of the Purchasers, their high quality services to the public and private sector will contribute tremendously to the growth of the AMC.

Key aim and objectives of the Transaction:

- The primary objectives underlying the proposed Transaction is to leverage the respective business skills, know-how, experience and expertise of the parties to manage and conduct the business of the AMC and maximize the potential of the AMC
- LIC will continue to be the sole sponsor of the Mutual Fund and "LIC NOMURA Mutual Fund" will be renamed as "LIC Mutual Fund" along with necessary amendments to the trust deed.
- The AMC will be renamed as "LIC Mutual Fund Asset Management Company Limited" (proposed name subject to receiving the approval of the Registrar of Companies).
- The Trustee Company will be renamed as "LIC Mutual Fund Trustee Company Private Limited" (proposed name subject to receiving the approval of the Registrar of Companies). The Schemes of LIC Mutual Fund would continue to be governed by their respective offer documents and there would be no change in any of the fundamental attributes or other
- terms and conditions governing the Schemes.
- The names of each of the Schemes of the fund which currently are prefixed with "LIC NOMURA MF" will be prefixed with "LIC MF".
- The day to day operations of the AMC and the Trustee Company will continue to remain the same

The expenses for and directly related to the acquisition by the Purchasers of 35% (thirty five percent) of the paid up equity share capital of each of the AMC and the Trustee Company and the expenses related to the aforesaid transaction (including any securities transaction tax rising out of these transactions) will not be charged to the unit holders of the Schemes sequences as set forth in the Sta Document of the relevant Scheme(s) would apply. In case of Non Resident Indians, tax, if any at applicable rates will be withheld by LIC Nomura MF / LIC Nomura MF AMC Ltd. While we have been advised that there should be no tax impact for investors who do not redeem their investment in the Schemes, you should consult your financial and tax advisors in this regard.

| ITHOLDERS | | |
|---|------------|--|
| Existing Name | OPEN/CLOSE | Proposed Name |
| LIC NOMURA MF INTERVAL FUND MONTHLY PLAN SERIES 1 | INTERVAL | LIC MF INTERVAL FUND MONTHLY PLAN - SERIES 1 |
| LIC NOMURA MF INTERVAL FUND QUARTERLY PLAN SERIES 1 | INTERVAL | LIC MF INTERVAL FUND QUARTERLY PLAN - SERIES 1 |
| LIC NOMURA MF INTERVAL FUND-QUARTERLY PLAN-SERIES 2 | INTERVAL | LIC MF INTERVAL FUND - QUARTERLY PLAN - SERIES 2 |
| LIC NOMURA MF LIQUID FUND | OPEN | LIC MF LIQUID FUND |
| LIC NOMURA MF MIDCAP FUND | OPEN | LIC MF MIDCAP FUND |
| LIC NOMURA MF MONTHLY INCOME PLAN | OPEN | LIC MF MONTHLY INCOME PLAN |
| LIC NOMURA MF RGESS FUND SERIES 1** | CLOSE | LIC MF RGESS FUND - SERIES 1 |
| LIC NOMURA MF RGESS FUND SERIES 2** | CLOSE | LIC MF RGESS FUND - SERIES 2 |
| LIC NOMURA MF RGESS FUND SERIES 3** | CLOSE | LIC MF RGESS FUND - SERIES 3 |
| LIC NOMURA MF SAVINGS PLUS FUND | OPEN | LIC MF SAVINGS PLUS FUND |
| LIC NOMURA MF TAX PLAN** | OPEN | LIC MF TAX PLAN |
| LIC NOMURA MF Unit Linked Insurance Scheme** | OPEN | LIC MF Unit Linked Insurance Scheme |
| LIC NOMURA MF GSEC LONGTERM EXCHANGE TRADED FUND | OPEN | LIC MF GSEC LONG TERM EXCHANGE TRADED FUND |
| LIC NOMURA MF DUAL ADVANTAGE FIXED TERM PLAN SERIES 3 | CLOSE | LIC MF DUAL ADVANTAGE FIXED TERM PLAN - SERIES 3 |
| LIC NOMURA MF EXCHANGE TRADED FUND - NIFTY 50 | OPEN | LIC MF EXCHANGE TRADED FUND - NIFTY 50 |
| LIC NOMURA MF EXCHANGE TRADED FUND - SENSEX | OPEN | LIC MF EXCHANGE TRADED FUND - SENSEX |

**Exit option not available since Scheme has statutory lock in period under Section 80C of IT act 1961.

If you do not wish to exercise the Exit Option, no action needs to be taken by you

Please note that the unit holders who do not exercise the Exit Option on or before 7th April, 2016 would be deemed to continue as unitholders of the relevant Schemes of LIC MF, subsequent to the proposed Transaction. Unit holders who have pledged their units will not have the option to exit unless they procure a release of their pledges prior to 7th April, 2016. Further, the Exit Option is not available to the unit holders who have invested in any Scheme of LIC Nomura MF under the statutory lock-in-period under Section 80C / 80CCG of the Income Tax Act, 1961, namely, LIC NOMURA MF TAX PLAN, LIC NOMURA MF RGESS FUND SERIES 1, 2, 3 and LIC NOMURA MF Unit Linked Insurance Scheme

None of the changes mentioned in this notice will affect the basic characteristics of the Schemes of the Mutual Fund or constitute any change in the fundamental attributes of the Schemes, including their investment objectives

In the event any unit holder has not received the letter as stated above, he / she may contact the Registrar & Transfer Agent of the respective Schemes as stated below or LIC Nomura Mutual Fund Asset Management Company Limited, 4th Floor, Industrial Assurance Building, Opposite Churchgate Station, Mumbai - 400020, before 7th April, 2016, and if such unit holder wishes to redeem his / her investment with the Mutual Fund, such unit holder shall exercise the Exit Option within the time period stated in the letter Statement on unclaimed redemption and dividend amounts outstanding as on February 29, 2016.

| IC NOMURA MF DHAN 80CCB 2 | Redemption (₹) 4,624.00 | Dividend (₹) | Grand Total (₹) 4,624.0 |
|---|----------------------------|---------------|----------------------------|
| C NOMURA ME BOND FUND | 12,758,413.21 | 4,758,043.39 | 17,516,456.6 |
| C NOMURA MF BALANCE FUND | 1,803,433.89 | 6,227,972.91 | 8,031,406.8 |
| C NOMURA MF CHILDREN'S FUND | 1,150,914.82 | - | 1,150,914.8 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 81 | 108,996.00 | - | 108,996.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 83 | 10,871.20 | - | 10,871.2 |
| C NOMURA MF EQUITY FUND | 17,655,081.03 | 3,089,121.04 | 20,744,202.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 5 | 178,692.01 | - | 178,692.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 6 | 25,000.00 | - | 25,000.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 7 | 955.00 | - | 955.0 |
| C NOMURA MF FLOATER MIP FUND - PLAN A | 1,585,221.45 | 578,354.83 | 2,163,576.2 |
| C NOMURA MF FLOATER MIP FUND - PLAN B | 77,274.24 | 72,388.69 | 149,662.9 |
| C NOMURA MF FLOATING RATE FUND SHORT TERM PLAN | 2,535,359.99 | 53,102.02 | 2,588,462.0 |
| C NOMURA MF GROWTH FUND | 6,351,295.28 | 318,115.24 | 6,669,410.5 |
| C NOMURA MF GOVERNMENT SECURITIES FUND | 338,793.44 | 1,832,805.07 | 2,171,598. |
| C NOMURA MF INTERVAL FUND - MONTHLY PLAN - SERIES 1 | 447,840.25 | 243,008.94 | 690,849.1 |
| C NOMURA MF INTERVAL FUND - QUARTERLY PLAN - SERIES 1 | 98,805.76 | 31,921.13 | 130,726.8 |
| C NOMURA MF INDEX FUND - SENSEX PLAN | 967,569.79 | 529,161.43 | 1,496,731.2 |
| C NOMURA MF INDEX FUND - NIFTY PLAN | 410,246.67 | 88,877.89 | 499,124.5 |
| C NOMURA MF INFRASTRUCTURE FUND | 7,379,693.47 | 388.22 | 7,380,081.0 |
| C NOMURA MF INDEX FUND - SENSEX ADVANTAGE PLAN | 137,948.33 | 177,699.90 | 315,648.2 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 71 | 122,986.95 | - | 122,986.9 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 72 | 110,049.48 | _ | 110,049.4 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 75 | 59.59 | | 59.5 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 78 | 92,256.36 | | 92,256.3 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 79 | 13,884.15 | - | 13,884.7 |
| C NOMURA MF LIQUID FUND | 3,518,168.71 | 237,953.53 | 3,756,122.2 |
| C NOMURA MF INCOME PLUS FUND | 213,244.42 | 174,442.37 | 387,686. |
| C NOMURA MF MIDCAP FUND | 67,893.95 | - | 67,893.9 |
| C NOMURA MF MONTHLY INCOME PLAN | 5,596,318.09 | 6,345,314.03 | 11,941,632. |
| C NOMURA MF OPPORTUNITIES FUND | 2,125,129.15 | 546,844.16 | 2,671,973.3 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 43 | 154,673.48 | - | 154,673.4 |
| C NOMURA MFFIXED MATURITY PLAN - SERIES 44 | 182,296.11 | 286.36 | 182,582.4 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 45 | 128,032.95 | 3,970.83 | 132,003. |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 46 | 69.75 | - | 69.7 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 48 | 10,972.20 | - | 10,972.2 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 49 | 701,038.50 | 81.51 | 701,120.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 60 | 28,790.31 | - | 28,790.3 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 63 | 30,001.33 | - | 30,001.3 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 69 | 21,337.49 | - | 21,337.4 |
| C NOMURA MF SYSTEMATIC ASSET ALLOCATION FUND | 2,019,463.59 | 1,041.79 | 2,020,505. |
| IC NOMURA MF SAVINGS PLUS FUND | 1,346,622.17 | 230,859.26 | 1,577,481.4 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 30 | 36,784.44 | - | 36,784.4 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 37 | 333,702.00 | - | 333,702.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 38 | 25,564.75 | - | 25,564.7 |
| C NOMURA MF TOP 100 FUND | 5,497,730.73 | 72.30 | 5,497,803.0 |
| C NOMURA MF TAX PLAN | 2,131,098.31 | 2,747,239.82 | 4,878,338. |
| C NOMURA MF Unit Linked Insurance Scheme | 4,381,653.77 | 1,151.84 | 4,382,805.6 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 50 | 109,369.00 | - | 109,369.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 51 | 1,393.60 | | 1,393.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 52 | 30,920.12 | 570.89 | 31,491.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 54 | 4.95 | - | 4.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 55 | 10,945.07 | - | 10,945.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 56 | 45,575.66 | _ | 45,575.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 57 | 75,417.73 | _ | 75,417.2 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 59 | 295,396.57 | _ | 295,396. |
| C NOMURA MF INDIA VISION FUND | 2,006,732.73 | 77.34 | 2,006,810.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 12 | 20,808.60 | - | 20,808.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 13 | 10,551.00 | | 10,551.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 15 | 108,396.00 | - | 108,396.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 18 | 500,000.00 | | 500,000.0 |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 19 | 195,798.75 | 662.21 | 196,460. |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 22 | 153,524.70 | - | 153,524. |
| C NOMURA MF FIXED MATURITY PLAN - SERIES 24 | 104,433.47 | - | 104,433.4 |
| C NOMURA METALD MATORITELAN - SERIES 24 | 284,685.52 | - | 284,685.5 |
| C NOMURA MF INTERVAL FUND - ANNUALY PLAN - SERIES 1 | | 13,143.27 | 13,143.2 |
| C NOMURA MF INTERVAL FUND - QUARTERLY PLAN - SERIES 2 | | 21,797.01 | 21,797.0 |
| C NOMURA MF RGESS FUND - SERIES 2 | - | 42,064.15 | 42,064.7 |
| C NOMURA MF RGESS FUND - SERIES 2 | | 173,205.20 | 173,205.2 |
| IC NOMURA MF RGESS FUND - SERIES 1 | - | 796.31 | 796. |
| | - | 2,776.87 | 2,776.8 |
| C NOMURA ME FIXED MATHRITY PLAN - SERIES 20 | | 2,110.01 | 2,110.0 |
| C NOMURAMF FIXED MATURITY PLAN - SERIES 20 RAND TOTAL | 86,870,806.03 | 28,545,311.75 | 115,416,117. |

The deed of Trust ("Trust Deed") dated April 20. 1989 between LIC and the then Board of Trustees of LIC MF, as modified on March 25. 1994. October 6. 2003 and January 18. 2011. is also proposed to be amended for making the Trust Deed consistent with the terms of the Transaction Documents and the articles of association of the Trustee Company. Amendment of the Trust Deed requires the prior approvals of SEBI and the unit holders. As provided under the Mutual Fund Regulations, the Trust Deed, no amendment to the Trust Deed shall be carried out without the prior approval of the unit holders of LIC Nomura MF through postal ballot process.

The unit holders may note that if they wish to redeem their investments with the Mutual Fund, the option to exit without any exit load can be exercised within the time period stated in the letter sent to each unit holder at the relevant applicable Net Asset Value by way of redemption requests addressed to any of the Investor Service Centers of the Registrar & Transfer Agents of the Schemes, as specified in the letter sent to each of the unit holders or to the office of LIC Nomura Mutual Fund Asset Management Company Limited at 4th Floor, Industrial Assurance Building, Opposite Churchgate Station, Mumbai - 400020, (the "Exit Option"). The addresses of Investor services centres of the Registrar & Transfer Agent are provided in the letter sent to the unit holders.

Each unit holder of the Schemes of the Mutual Fund as on the close of business hours on the record date, being 29th February, 2016, is provided with an option to exit from the Scheme(s) of the Mutual Fund at the prevailing NAV without any exit load (if any), for a period of 30 days from 8th March, 2016 up to 7th April, 2016 (both days inclusive) ("Exit Option Period"), for the purposes of change in controlling interest of the AMC.

The unitholders, who hold their units in dematerialised form, need to submit the redemption request with their depository participant during Exit Option Period. The applicable NAV for making payment under the Exit Option in respect of redemption requests received within the stipulated cut-off time on a business day would be as per the Mutual Fund Regulations in force, without any exit load. The redemption payout / credit / warrant / cheque will be credited / mailed within 10 working days from the date of receipt of the redemption request.

Pursuant the Transaction, the names of the Schemes of LIC Nomura MF will be re-named as under:

| · · · · · · · · · · · · · · · · · · · | | | | |
|---|--------------|--|---|--|
| Existing Name | OPEN / CLOSE | Proposed Name | LIC NOMURA MF FIXED MATURITY PLAN - SERIES 15 | |
| LIC NOMURA MF BALANCED FUND | OPEN | LIC MF BALANCED FUND | LIC NOMURA MF FIXED MATURITY PLAN - SERIES 18 | |
| LIC NOMURA MF BANKING & FINANCIAL SERVICES FUND | OPEN | LIC MF BANKING & FINANCIAL SERVICES FUND | LIC NOMURA MF FIXED MATURITY PLAN - SERIES 19 | |
| LIC NOMURA MF BOND FUND | OPEN | LIC MF BOND FUND | LIC NOMURA MF FIXED MATURITY PLAN - SERIES 22 | |
| LIC NOMURA MF CAPITAL PROTECTION ORIENTED FUND - Series 1 | CLOSE | LIC MF CAPITAL PROTECTION ORIENTED FUND - SERIES 1 | LIC NOMURA MF FIXED MATURITY PLAN - SERIES 24 | |
| LIC NOMURA MF CAPITAL PROTECTION ORIENTED FUND - Series 2 | CLOSE | LIC MF CAPITAL PROTECTION ORIENTED FUND - SERIES 2 | LIC NOMURA MF FIXED MATURITY PLAN - SERIES 25 | |
| LIC NOMURA MF CAPITAL PROTECTION ORIENTED FUND - Series 3 | CLOSE | LIC MF CAPITAL PROTECTION ORIENTED FUND - SERIES 3 | LIC NOMURA MF INTERVAL FUND - ANNUALY PLAN - SERIES 1 | |
| LIC NOMURA MF CAPITAL PROTECTION ORIENTED FUND - Series 4 | CLOSE | LIC MF CAPITAL PROTECTION ORIENTED FUND - SERIES 4 | LIC NOMURA MF INTERVAL FUND - QUARTERLY PLAN - SERIES 2 | |
| LIC NOMURA MF CAPITAL PROTECTION ORIENTED FUND - Series 5 | CLOSE | LIC MF CAPITAL PROTECTION ORIENTED FUND - SERIES 5 | LIC NOMURA MF RGESS FUND - SERIES 2 | |
| LIC NOMURA MF CHILDREN'S FUND | OPEN | LIC MF CHILDREN'S FUND | LIC NOMURA MF RGESS FUND - SERIES 1 | |
| LIC NOMURA MF DIVERSIFIED EQUITY FUND - Series 1 | CLOSE | LIC MF DIVERSIFIED EQUITY FUND - SERIES 1 | LIC NOMURA MF FIXED MATURITY PLAN - SERIES 11 | |
| LIC NOMURA MF DIVERSIFIED EQUITY FUND - Series 2 | CLOSE | LIC MF DIVERSIFIED EQUITY FUND - SERIES 2 | LIC NOMURA MF FIXED MATURITY PLAN - SERIES 20 | |
| LIC NOMURA MF DUALADVANTAGE FIXED TERM PLAN SERIES 1 | CLOSE | LIC MF DUAL ADVANTAGE FIXED TERM PLAN - SERIES 1 | GRAND TOTAL | |
| LIC NOMURA MF DUALADVANTAGE FIXED TERM PLAN SERIES 2 | CLOSE | LIC MF DUAL ADVANTAGE FIXED TERM PLAN - SERIES 2 | PROCEDURE FOR CLAIMING UNCLAIMED DIVIDEND/REDEMPTIONS: The request | |
| LIC NOMURA MF EQUITY FUND | OPEN | LIC MF EQUITY FUND | made by the unit holder at any of the Investor Service Centres of the Registrar and Tra Fund Asset Management Company Limited at 4 th Floor, Industrial Assurance Buildin payments not received. This will be verified with the records and revalidation will be | |
| LIC NOMURA MF FIXED MATURITY PLAN SERIES 64 | CLOSE | LIC MF FIXED MATURITY PLAN - SERIES 64 | | |
| LIC NOMURA MF FIXED MATURITY PLAN SERIES 72 | CLOSE | LIC MF FIXED MATURITY PLAN - SERIES 72 | | |
| LIC NOMURA MF FIXED MATURITY PLAN SERIES 82 | CLOSE | LIC MF FIXED MATURITY PLAN - SERIES 82 | ADDRESS OF THE REGISTRAR & TRANSFER AGENTS, WHERE REDEMPTION REVALIDATION OF INSTRUMENTS TOWARDS UNCLAIMED DIVIDENDS OR REDE | |
| LIC NOMURA MF FIXED MATURITY PLAN SERIES 83 | CLOSE | LIC MF FIXED MATURITY PLAN - SERIES 83 | M/s. Karvy Computershare Pvt. Ltd. | |
| LIC NOMURA MF FIXED MATURITY PLAN SERIES 85 | CLOSE | LIC MF FIXED MATURITY PLAN - SERIES 85 | Unit: LIC Nomura Mutual Fund | |
| LIC NOMURA MF FIXED MATURITY PLAN SERIES 86 | CLOSE | LIC MF FIXED MATURITY PLAN - SERIES 86 | Tower B, Plot number 31 & 32 Financial District, Gachibowli, Hyderabad - 500 032, Inc | |
| LIC NOMURA MF FIXED MATURITY PLAN SERIES 89 | CLOSE | LIC MF FIXED MATURITY PLAN - SERIES 89 | Phone: 040 - 33211000 | |
| LIC NOMURA MF FIXED MATURITY PLAN SERIES 90 | CLOSE | LIC MF FIXED MATURITY PLAN - SERIES 90 | Email Id: service_licnomuramf@karvy.com Website: www.karvymfs.com / www.karvycomputershare.com | |
| LIC NOMURA MF FIXED MATURITY PLAN SERIES 92 | CLOSE | LIC MF FIXED MATURITY PLAN - SERIES 92 | The SEBI Registration No. of R&TA is INR000000221 | |
| LIC NOMURA MF GOVERNMENT SECURITIES FUND | OPEN | LIC MF GOVERNMENT SECURITIES FUND | In case you require any further information / assistance please contact LIC Nomura Mu | |
| LIC NOMURA MF GROWTH FUND | OPEN | LIC MF GROWTH FUND | | |
| LIC NOMURA MF INCOME PLUS FUND | OPEN | LIC MF INCOME PLUS FUND | | |
| LIC NOMURA MF INDEX FUND - NIFTY PLAN | OPEN | LIC MF INDEX FUND - NIFTY PLAN | Place : Mumbai | |
| LIC NOMURA MF INDEX FUND - SENSEX PLAN | OPEN | LIC MF INDEX FUND - SENSEX PLAN | Dated : 8 th March, 2016 | |
| LIC NOMURA MF INFRASTRUCTURE FUND | OPEN | LIC MF INFRASTRUCTURE FUND | MUTUAL FUND INVESTMENTS | |
| LIC NOMURA MF INTERVAL FUND ANNUAL PLAN - SERIES 1 | INTERVAL | LIC MF INTERVAL FUND ANNUAL PLAN - SERIES 1 | READ ALL SCHEME RELA | |
| | | | | |

N FORMS BY THOSE EXERCISING EXIT OPTION AS WELL AS REQUEST FOR REISSUE / DEMPTIONS CAN BE SUBMITTED.

Mutual Fund Asset Management Company Limited at the abovementioned details

For LIC Nomura Mutual Fund Asset Management Company Ltd. Sd/-

Sarojini Dikhale Whole Time Director & Chief Executive Officer

'S ARE SUBJECT TO MARKET RISKS, ATED DOCUMENTS CAREFULLY.